

# Account application form

Individual application - please complete section (A) and all grey boxes.

Company or Trust application - please complete section (B), (C), (D) and all grey boxes (do not complete Section A).

SECTION (A) INDIVIDUAL TO COMPLETE: (Please note: accounts may not be opened in joint names)					
<b>Title</b>	Mr	Mrs	Miss	Ms	Other (please specify):
<b>Surname</b>					
<b>Christian (legal) name(s)</b>					
<b>Postal (incl. postcode)</b>					
<b>Physical (incl. postcode)</b>					
<b>Phone numbers</b>	Home:	Mobile:	Fax:		
<b>Email address</b>			Are you over 18	Yes	No
<b>Place of employment</b>			Occupation		
<b>Employment address</b>					
<b>Employment phone no.</b>			No. of years		

SECTION (B) COMPANY/TRUSTS TO COMPLETE:				
<b>Registered Name</b>				
<b>GST no.</b>				
<b>Company/Trust no.</b>				
<b>New Zealand Business no.</b>				
<b>Trading name (if any)</b>				
<b>Postal (incl. postcode)</b>				
<b>Physical (incl. postcode)</b>				
<b>Phone</b>		Mobile:	Fax:	
<b>Website</b>				
<b>Email address</b>				
<b>Account contact</b>				
<b>Account email address</b>				

**SECTION (C) FIRST DIRECTOR/TRUSTEE DETAILS:**

<b>Title</b>	Mr   Mrs   Miss   Ms   Other (please specify):
<b>Surname</b>	
<b>Christian names(s)</b>	
<b>Postal (incl. postcode)</b>	
<b>Physical (incl. postcode)</b>	
<b>Phone</b>	
<b>Business phone (DDI)</b>	
<b>Fax</b>	
<b>Email address</b>	

**SECTION (D) SECOND DIRECTOR/TRUSTEE DETAILS:**

<b>Title</b>	Mr   Mrs   Miss   Ms   Other (please specify):
<b>Surname</b>	
<b>Christian names(s)</b>	
<b>Postal (incl. postcode)</b>	
<b>Physical (incl. postcode)</b>	
<b>Phone</b>	
<b>Business phone (DDI)</b>	
<b>Fax</b>	
<b>Email address</b>	

**TRADE REFERENCES (NB: please do not include power, credit or telecom companies)**

<b>TF1</b>	<b>Name</b>	
	<b>Address</b>	
	<b>Phone</b>	
<b>TF1</b>	<b>Name</b>	
	<b>Address</b>	
	<b>Phone</b>	
<b>TF1</b>	<b>Name</b>	
	<b>Address</b>	
	<b>Phone</b>	

## HOW DID YOU HEAR ABOUT US?

Media:

Website:

Recommendation from:

Social media:

Yellow pages:

Other please specify:

## EMAIL UPDATES

From time to time we email our clients useful updates on Intellectual Property law and related business insights. If you **do not** wish to receive these updates, please tick this box

I understand that James & Wells is asking me for personal information about myself/my company for the purposes of a credit check with third parties.

I understand that:

- Those third parties may give James & Wells information about me for that purpose.
- James & Wells will give my personal information/information about my company to third parties and that those third parties will hold information on their systems and use it to provide their credit reporting service.
- When other customers of those third parties use that service, those third parties may give the information to those customers.
- James & Wells may use those third parties in the future for purposes related to the provision of credit to me. This may include using third parties to receive updates of any of the information held about me/my company.
- If I default in my payment obligations to James & Wells, information about that default may be given to third parties, and those third parties may give information about my default to other customers.

I acknowledge that:

- To the best of my knowledge all details in this application form are true and correct.
- I have the authority to provide the information disclosed in this application form.
- I have received a copy of the James & Wells' Terms of Engagement and I/my Company understand and will abide by them.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Position (please print)

\_\_\_\_\_  
Position (please print)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

This form was sent to you by \_\_\_\_\_