

Account application form

For an Individual application

Please only complete section (A) and page 3.

For a Company or Trust application

Please complete section (B), (C), (D) and page 3. (Do not complete Section A).

SECTION (A) Individual to complete: *(Please note: accounts may not be opened in joint names)*

Title	Mr.	Mrs.	Miss	Ms.	Other (please specify):
Surname					
First name					
Postal (incl. postcode)					
Physical (incl. postcode)					
Phone numbers	Home:		Mobile:		Fax:
Email address				Are you over 18	Yes No
Place of employment				Occupation	
Employment address					
Employment phone no.				No. of years	
Date of Birth (DD/MM/YYYY)					

SECTION (B) Company/trusts to complete:

Registered Name					
GST no.					
Company/Trust no.					
New Zealand Business no.					
Trading name (if any)					
Postal (incl. postcode)					
Physical (incl. postcode)					
Phone		Mobile:		Fax:	
Website					
Email address					
Account contact					
Account email address					

SECTION (C) First director/trustee details:

Title	Mr.	Mrs.	Miss	Ms.	Other (please specify):
Surname					
First name(s)					
Postal (incl. postcode)					
Physical (incl. postcode)					
Phone					
Business phone (DDI)					
Fax					
Email address					

SECTION (D) Second director/trustee details:

Title	Mr.	Mrs.	Miss	Ms.	Other (please specify):
Surname					
First name(s)					
Postal (incl. postcode)					
Physical (incl. postcode)					
Phone					
Business phone (DDI)					
Fax					
Email address					

How did you hear about us?

Media:	
Recommendation from:	
Yellow pages:	
Website:	
Social media:	
Other please specify:	

Email updates

From time to time we email our clients useful updates on Intellectual Property law and related business insights. If you do not wish to receive these updates, please tick this box.

I understand that James & Wells is asking me for personal information about myself/my company for the purposes of a credit check with third parties.

I understand that:

- Those third parties may give James & Wells information about me for that purpose.
- James & Wells will give my personal information/information about my company to third parties and that those third parties will hold information on their systems and use it to provide their credit reporting service.
- When other customers of those third parties use that service, those third parties may give the information to those customers.
- James & Wells may use those third parties in the future for purposes related to the provision of credit to me. This may include using third parties to receive updates of any of the information held about me/my company.
- If I default in my payment obligations to James & Wells, information about that default may be given to third parties, and those third parties may give information about my default to other customers.

I acknowledge that:

- To the best of my knowledge all details in this application form are true and correct.
- I have the authority to provide the information disclosed in this application form.
- I have received a copy of the James & Wells' Terms of Engagement and I/my Company understand and will abide by them.

Signature

Signature

Name (please print)

Name (please print)

Position (please print)

Position (please print)

Date

Date

This form was sent to you by _____